i			
	McCormick, Barstow, Sheppard,		
	Wayte & Carruth LLP Hagop T. Bedoyan, #131285		
3	<u>hagop.bedoyan@mccormickbarstow.com</u> Mart B. Oller IV, #149186		
4	marty.oller@mccormickbarstow.com Garrett R. Leatham, #333362		
5	garrett.leatham@mccormickbarstow.com Garrett J. Wade, #340285		
_	garrett.wade@mccormickbarstow.com		
6	7647 North Fresno Street Fresno, California 93720		
7	Telephone: (559) 433-1300 Facsimile: (559) 433-2300		
8	Proposed Attorneys for the Debtor,		
9	The Roman Catholic Bishop of Fresno		
10			
11	UNITED STATES BANKRUPTCY COURT		
12	EASTERN DISTRICT OF CALIFORNIA, FRESNO DIVISION		
13	In re	Case No. 25-12231-B-11	
14	THE ROMAN CATHOLIC BISHOP OF	Chapter 11	
15	FRESNO,	DC No.: MB-03	
16	Debtor-In-Possession	Hearing	
17		Date: July 7, 2025 Time: 10:30 a.m.	
18		Place: Courtroom 13 (Dept. B), Fifth Floor United States Bankruptcy Court	
19		2500 Tulare Street Fresno, CA 93721	
20		Judge: Hon. René Lastreto II	
21		Order Shortening Time	
22			
23	EXHIBITS IN SUPPORT OF THE	DEBTOR'S MOTION FOR ORDER	
24	(1) AUTHORIZING THE DEBTOR TO (A) PAY PREPETITION WAGES, SALARIES, AND EMPLOYEE EXPENSES, AND (B) PAY ACCRUED EMPLOYEE BENEFITS AND TAXES; AND (2) DIRECTING BANKS TO HONOR ALL CHECKS AND ELECTRONIC FUND TRANSFER REQUESTS		
25			
26	The Roman Catholic Bishop of Fresno (the "Debtor" or "RCBF"), the debtor and debtor in		
27	possession in the above-captioned bankruptcy case, hereby submits the following exhibits in support		

MCCORMICK, BARSTOW, SHEPPARD, WAYTE & CARRUTH LLP 7847 NORTH FRESNO STREET FRESHO, CA 93720

28 of the Debtor's Motion For Order (1) Authorizing the Debtor to (A) Pay Prepetition Wages,

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Salaries, and Employee Expenses, and (B) Pay Accrued Employee Benefits and Taxes; and (2)

Directing Banks to Honor All Checks and Electronic Fund Transfer Requests:

Exhibit	Description	Pages
A	[ <i>Proposed</i> ] Order Granting Motion For Order (1) Authorizing Payment of Prepetition Wages, Salaries, and Employee Expenses; (2) To Pay Accrued Employee Benefits and Taxes; and (3) Directing Banks to Honor All Checks and Electronic Fund Transfer Requests	3-8

Dated: July 1, 2025

McCORMICK, BARSTOW, SHEPPARD, WAYTE & CARRUTH LLP

By:

Hagop T. Bedoyan Mart B. Oller IV Garrett R. Leatham Garrett J. Wade

Proposed Attorneys for the Debtor, The Roman Catholic Bishop of Fresno

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CARRUTH LLP 7647 NORTH FRESNO STREET FRESNO, CA 93720

EXHIBITS IN SUPPORT OF THE DEBTOR'S PRIORITY WAGES FIRST DAY MOTION

EXHIBIT 'A'

1	McCormick, Barstow, Sheppard,				
2	Wayte & Carruth LLP Hagop T. Bedoyan, #131285				
	hagop.bedoyan@mccormickbarstow.com				
3	Mart B. Oller IV, #149186  marty.oller@mccormickbarstow.com				
4	Garrett R. Leatham, #333362  garrett.leatham@mccormickbarstow.com				
5	Garrett J. Wade, #340285				
6	garrett.wade@mccormickbarstow.com 7647 North Fresno Street Fresno, California 93720				
7	Telephone: (559) 433-1300 Facsimile: (559) 433-2300				
8	Proposed Attorneys for the Debtor, The Roman Catholic Bishop of Fresno				
10	•				
11	UNITED STATES BANKRUPTCY COURT				
12	EASTERN DISTRICT OF CALIFORNIA, FRESNO DIVISION				
13	In re	Case No. 25-			
14	THE ROMAN CATHOLIC BISHOP OF FRESNO,	Chapter 11			
15	Debtor-In-Possession	DC No.: MB-03			
16	Deutor-III-Possession	Hearing N. 1. 7. 2025			
17		Date: July 7, 2025 Time: 10:30 a.m.			
18		Place: Courtroom 13 (Dept. B) Fifth Floor United States Bankruptcy Court			
19		2500 Tulare Street Fresno, CA 93721			
20		Judge: Hon. René Lastreto II			
21		Order Shortening Time			
22					
23	ORDER GRANTING THE DEBTOR'S M	OTION FOR ORDER (1) AUTHORIZING			
24	THE DEBTOR TO (A) PAY PREPETITION WAGES, SALARIES, AND EMPLOYEE EXPENSES, AND (B) PAY ACCRUED EMPLOYEE BENEFITS AND TAXES; AND (2) DIRECTING BANKS TO HONOR ALL CHECKS AND ELECTRONIC FUND TRANSFER REQUESTS				
25					
26	The motion of The Roman Catholic Bishop of Fresno (the "Debtor"), for an order (1)				
27	authorizing payment of prepetition wages, salaries, and employee expenses; (2) to pay accrued				
28	employee benefits and taxes; and (3) directing bar	nks to honor all checks and electronic fund transfer			
row,					

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MCCORMICK, BARSTOW, SHEPPARD, WAYTE & CARRUTH LLP 7847 NORTH FRESNO STREET requests (the "Motion") came on for hearing on an interim basis on July 7, 2025, at 10:30 a.m. before the Honorable René Lastreto II in Courtroom 13 of the United States Bankruptcy Court for the Eastern District of California. The Debtor appeared through its counsel, Hagop T. Bedoyan of McCormick, Barstow, Sheppard, Wayte & Carruth LLP. Other appearances were noted on the record. All capitalized terms used but not defined in this Order shall have the meanings given to them in the Motion.

The Court, having considered the Declaration of Cynthia Martin in Support of Chapter 11 Petition and First Day Motions ("Martin Background Decl."), the Declaration of Cynthia Martin in support of this Motion ("Martin Decl."), the Declaration of Mart B. Oller, IV, in Support of Chapter 11 Petition and First Day Motions ("Oller Background Decl."), and the matters reflected in the record of the hearing, and the Court having found that it has jurisdiction over this proceeding; that this is a core proceeding; that notice of the Motion has been given to the Office of the United States Trustee, the twenty (20) largest unsecured creditors, all secured creditors (if any), and any applicable governmental entities; that no further notice is necessary; the Court finding that there is good cause for entry of an immediate interim order pursuant to Fed. R. Bankr. P. 6003 to the extent applicable, and that ample cause exists to grant waiver of the 14-day stay imposed by Fed. R. Bankr. P. 6004(h) to the extent applicable; that the relief sought in this Motion is in the best interests of the Debtor, its estate, and its creditors, and that good and sufficient cause exists for such relief,

## IT IS HEREBY ORDERED as follows:

- 1. The Motion is GRANTED on an interim basis as provided herein.
- 2. The Debtor is authorized, but not directed, to pay to its Employees or on behalf of its Employees all Employee Obligations, Employee Deductions, and Employee Expenses that have accrued by virtue of the services rendered by its Employees prior to the Petition Date up to the amounts entitled to priority claim status under 11 U.S.C. § 507(a). The Employee Obligations, Employee Deductions, and Employee Expenses that the Debtor is authorized to pay are described in the Motion and include, without limitation, the following: wages, salary, retirement, healthcare, and other benefit programs up to the amount entitled to priority claim status under 11 U.S.C. § 507(a).

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3. The Debtor is authorized, but not directed, to pay all local, state, and federal withholding and payroll taxes (including those accrued for pre-petition periods) or have such taxes paid by third-party payroll administrators and pay related employment expenses for unemployment claims/taxes and payroll processing fees.

- 4. The Debtor is authorized, but not directed, to continue its practices, programs, and policies in effect as of the Petition Date as described in the Motion, including with respect to all Employee Obligations (including allowing employees to use time off accrued, but unused, as of the Petition Date) up to the amounts entitled to priority claim status under the provisions of 11 U.S.C. § 507(a) and administering payroll for the Payroll Participating Entities and insurance for the Health Insurance Participating Entities.
- 5. The Debtor is authorized to pay, upon termination of employment, the value of all unused PTO accrued within 180 days prior to the Petition Date provided that the amounts of unused PTO for any such terminated employee do not exceed the priority cap of \$17,150 per claim in 11 U.S.C. § 504(a)(4)(A), less prepetition Employee Compensation otherwise paid pursuant to paragraph 2 of this Order, except for reimbursement of prepetition Employee Expenses.
- 6. The banks at which the Debtor maintains accounts from which the Debtor's payroll obligations are disbursed and all other banks or lending institutions maintaining payroll and employee benefits accounts are authorized and directed to honor and pay all prepetition and postpetition checks issued or to be issued and fund transfers requested or to be requested by the Debtor in respect of the Employee Obligations, Employee Deductions, and Employee Expenses and related employment expenses for unemployment claims/taxes and payroll processing fees.
- 7. The Debtor is authorized, but not directed, to issue new postpetition checks or fund transfer requests with respect to prepetition obligations that may have been dishonored by the banks relating to the Employee Obligations, Employee Deductions, and Employee Expenses, if necessary, to the extent such are up to the amounts entitled to priority claim status under 11 U.S.C. § 507(a).
- 8. The Debtor is authorized, but not directed, to continue to administer the Employee Benefits, Employee Deductions, Health Plans, and Retirement Plans.

- 9. Nothing in this Order authorizes the Debtor to make any payments that benefit, directly or indirectly, any credibly accused perpetrator of abuse, whether for wages, support, housing, prepetition claims, retirement, or otherwise, except for vested pension benefits to which the Debtor has no discretion, that are paid consistent with the Debtor's past practices.
- 10. The Debtor shall provide the U.S. Trustee a list of any Employees to be paid prepetition wages or expense reimbursement under this Order including accrual dates and amounts to be paid to each Employee and shall file with the Court a summary of the information. If the U.S. Trustee notifies the Debtor within three business days that it objects to the payment of any prepetition expense reimbursement, the Debtor shall not reimburse the business expense and may seek court authorization to reimburse the expenses at the final hearing on this Motion or at another time.
- 11. This Order shall be immediately effective and enforceable upon entry. To the extent the fourteen (14) day stay of Fed. R. Bankr. P. 6004(h) may be construed to apply to the subject matter of this Interim Order, such stay is hereby waived.

12	The final hearing on this Motion shall be heard on	, 2025,
at	Opposition, if any, to the granting of the Moti	on on a final basis shall
be filed by	y, 2025, with the Clerk of the Bankro	uptcy Court and served
upon coun	sel for the Debtor, counsel to the secured creditors (if any), the Of	fice of the United States
Trustee fo	r the Eastern District of California, and counsel to any statutory	committee(s) appointed
in this case	e. The Debtor's reply to any opposition may be filed in advance of	for raised at the hearing.
If no obje	ctions are filed to the Motion, the Court may enter the Final Orde	er without further notice
or hearing	•	

- 13. Counsel for the Debtor is directed to serve a copy of this Order on all parties on the Limited Service List as defined in the Debtor's *Motion for Order Establishing Notice Procedures* and to File Confidential Information Under Seal on file herein within three (3) court days of the entry of this Order and to file a certificate of service with the Clerk of the Court.
- 14. Notwithstanding the relief granted herein and any actions taken pursuant hereto, nothing herein shall be deemed: (i) an admission as to the validity of any claim against the Debtor;

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(ii) waiver of the Debtor's rights to dispute any claim on any grounds; (iii) a promise or requirement to pay any claim; (vi) an implication or admission that any particular claim is of a type specified or defined hereunder; (v) a request or authorization to assume any agreement, contract, or lease pursuant to 11 U.S.C. § 365; or (vi) a waiver of the Debtor's rights under the Bankruptcy Code or any other applicable law.

- The Debtor and its employees and agents are authorized to take or refrain from taking 15. such acts as necessary and appropriate to implement and effectuate the relief granted herein.
- 16. Any applicable stay of this Order pursuant to Fed. R. Bankr. P. 6004 is hereby waived to the extent necessary to comply with this Order.
- 17. The Court shall retain jurisdiction over all matters arising from or related to the interpretation or implementation of this Order.

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